Confidential Intention Form Thank you for your legacy gift to Three Square Food Bank



Which of the following have you named Three Square as a beneficiary of? (Please check all that apply.)

Will Revocable Living Trust

Insurance Policy Charitable Remainder Trust

Real Estate Other Asset(s):

Retirement Plan/IRA Three Square is no longer included in my estate plans

In the estimated amount(s)/percentage(s) of

(This is optional; however, sharing the value of your legacy gift will allow Three Square to better plan for the future.)

Name(s): Address:		
City:	State:	ZIP Code:
Phone:	Email:	
Birthday(s):		

If possible, please provide either a copy of the relevant legal document(s) in which your gift is described, or a letter from you or your financial or legal advisor describing your legacy gift to Three Square.

Name and Phone of Tax Advisor/Attorney:

May we recognize you as a member of the Giving Society?

YES, I/We wish to be recognized by name as a member of the Giving Society in Three Square's online and print publications.

L,

Gifts like yours can inspire others! Will you share your story of why you support Three Square?

Yes

No, not at this time

NO, I/We prefer to be listed as anonymous for this legacy gift.

Help us keep you informed about Three Square and our work:

How do you prefer to be communicated with?

Mail Email Phone I no longer wish to receive communications

We'd love to thank you personally. Would you like to connect with a team member?

Yes No, not at this time

Please return the completed form via email or mail to: imcdow@threesquare.org

Three Square

Attn Planned Giving/ Irma McDow 4190 N. Pecos Rd. Las Vegas, NV 89115 This form helps Three Square honor and plan for your legacy gift. Information provided is confidential and used only for acknowledgment and planning purposes. Please refer to our Privacy Policy through the link below for more details.

threesquare.org/privacy-policy